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**UNITED STATES BANKRUPTCY COURT**  
**NORTHERN DISTRICT OF ILLINOIS**  
**EASTERN DIVISION**

In Re:  
 Lunn 26<sup>th</sup> LLC

Debtor(s).

Case No. 05 B 11672

**FINAL PRETRIAL ORDER GOVERNING DEBTOR'S MOTION FOR SUBSTANTIVE CONSOLIDATION**

*The following provisions will govern the future course of this proceeding. Failure to comply with the provisions of this order may result in waiver of claims or defenses, dismissal, default, exclusion or admission of evidence, or other sanction, as justice may require.*

Counsel for all parties are hereby ordered to confer and together prepare and file with the court on or before May 2, 2006 a **joint document** captioned "Pretrial Statement." The Pretrial Statement will contain the following information:

1. A brief statement of the theory of each claim and each defense;
2. A statement of stipulated facts in numbered paragraphs;
3. A statement in numbered paragraphs setting out the material facts which are in dispute;
4. Each party's list of witnesses with any objections noted, stating grounds;
5. Each party's list of exhibits it plans to offer with objections noted, stating grounds.

Each party will provide all other parties a copy, and the court **two** copies, of all exhibits to be used at trial. Each exhibit will be pre-marked, e.g., "Plaintiff's Exhibit 1." In addition, if the hard copies of a party's exhibits submitted to the Court exceed one single 3-inch ring binder, the party must also submit the exhibits to the Court on a CD-ROM, in pdf format, with each exhibit as a separate document, and with bookmarks for major divisions and for any attachments to the exhibit. Two copies of each CD-ROM must be submitted, and each shall be labeled with the name of the case and the party on whose behalf it is submitted. Any exhibit to which an objection is not raised in the Pretrial Statement will be received in evidence without an offer during the trial.

Trial is set for May 9, 2006, at 2:00 p.m. Courtroom 642  
Everett McKinley Dirksen United States Courthouse, 219 South Dearborn Street, Chicago, Illinois.  
An attorney who is a member of the trial bar under the provisions of Rule 600(B) of the local  
Bankruptcy Rules of this Court shall participate in the trial.

ENTER:

Dated: 4-7-06

*Lucas Pierson Sonderby*  
 Judge

CERTIFICATE OF SERVICE

Case Number: 05-11672

Case Name: Lunn 26<sup>th</sup> LLC debtor(s)

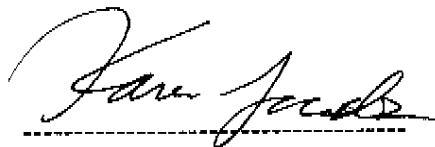
I, Karen Jacobs, Courtroom Deputy to the Honorable Susan Pierson Sonderby, do hereby certify that on April 7, 2006 I caused to be served via First Class Mail a true and correct copy of: Final pretrial order governing debtor's motion for substantive consolidation dated: 4/7/06 addressed to each of the following named individuals listed below:

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Karen Jacobs  
Courtroom Deputy